

# Clancy Atkinson

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**This Brochure Supplement provides information about Mr. Atkinson that supplements the National Asset Management, Inc. Brochure. You should have received a copy of that Brochure. Please contact the Compliance Department at 561-981-1000 if you did not receive National Asset Management's Brochure or if you have any questions about the contents of this supplement.**

**Additional information about this financial advisor is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2- Educational Background and Business Experience**

Clancy J Atkinson, CRD # 4101733

Year of Birth: 1975

Education: BA –Business, Washington and Jefferson College. 1998.

Business experience (for past five years):

- ❖ Investment Advisory Representative, National Asset Management, (09/2020-Present)
- ❖ Investment Advisor Representative, United Advisors Services, LLC, (04/2016-09/2020)

Mr. Atkinson is a CFP® professional. All CFP® professionals must pass a CFP-board registered program or hold one of seven advanced degrees, designations, or professional licenses and pass the CFP exam. Prerequisites include a bachelor's degree (or higher) from an accredited college or university and three full years of full-time personal financial planning experience. Thirty hours of continuing education must be completed every two years. Areas of study include insurance and estate planning, employee benefit and tax planning, as well as investment and retirement planning. CFP practitioners are also subject to strict adherence to the CFP Board's Financial Planning Practice Standards and Professional Code of Ethics and Responsibility.

## **Item 3 – Disciplinary Information**

Mr. Clancy has no disciplinary history.

## **Item 4- Other Business Activities**

Mr. Atkinson uses the business name Hemlock Wealth Management. Mr. Atkinson uses this business name for marketing and/or tax purposes but offers securities and investment advice through the registered broker-dealer or registered investment advisor described below. National Asset Management is not affiliated with Hemlock Wealth Management.

Additional information about this financial advisor is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 5- Additional Compensation**

There is no additional compensation to report for this financial advisor.

## **Item 6 - Supervision**

NAM provides investment advisory and supervisory services in accordance with the NAM Policies and Procedures Manual. Norbert PJ Gilbert has primary responsibility for supervising advisory activities in accordance with NAM's Policies and Procedures Manual. Such oversight will include regular review of client communications and investment advice offered by this financial advisor. Records of all client trades placed by this financial advisor are archived and available for review. Norbert PJ Gilbert may be contacted at 561-869-5284.